‘SPOLIGOTYPING’

a PCR-based method to simultaneously detect and type

_Mycobacterium tuberculosis_ complex bacteria

manual

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1. General description

1.1. Principle of the spoligotyping method

The typing method described in this protocol is based on DNA polymorphism present at one particular chromosomal locus, the "Direct Repeat" (DR) region, which is uniquely present in *Mycobacterium tuberculosis* complex bacteria. This locus was first described by Hermans et al. who sequenced this region in *Mycobacterium bovis* BCG, the strain used worldwide to vaccinate against tuberculosis. The DR region in *M. bovis* BCG consists of directly repeated sequences of 36 base pairs, which are interspersed by non-repetitive DNA spacers, each 35 to 41 base pairs in length. The number of copies of the DR sequence in *M. bovis* BCG was determined to be 49. In other *M. tuberculosis* complex strains the number of DR elements was found to vary significantly. The vast majority of the *Mycobacterium tuberculosis* strains contain one or more IS6110 elements in the DR region (Fig. 1).

![Structure of the DR locus in the genome of M. tuberculosis H37Rv and M. bovis BCG P3. The green rectangles depict the 36 bp Direct Repeat (DR).](image)

In contrast to the DRs, the spacers are usually present only once in the DR region, but occasionally some are found twice, either separated by one or by several DR's and other spacers. One DR and its neighbouring non-repetitive spacer is termed “Direct Variant Repeat” (DVR).

When the DR regions of several strains were compared, it was observed that the order of the spacers is about the same in all strains, but deletions and/or insertions of spacers and DR's occur (Fig. 2). The mechanism by which spacers and copies of DR are generated, is unknown. With the method described here, the presence or absence in the DR region of 43 spacers of known sequence can be detected by hybridization of PCR-amplified spacer DNA to a set of immobilized oligonucleotides, representing each of the unique spacer DNA sequences. This method will be referred to as *spoligotyping* (from *spacer oligotyping*).
Fig. 2. Schematic presentation of the polymorphism in DR regions of different *M. tuberculosis* complex strains. Blocks of DVR are missing in one strain when compared to another. The spacer order remains about the same.

By spoligotyping one can detect the presence or absence of spacers of known sequence. The first step in the method is to amplify the DR region of a given strain by PCR. The primers used are based on the sequence of the DR, and allow the amplification of the spacer(s) between the DR targets (Fig. 3). The obtained PCR products differ in length because of two reasons. First, the product contains several spacers and the DR's in between if the primers anneal to DR's not next to each other. Second, the product itself can act as a primer, and become elongated with one or more DVRs. Therefore, the PCR product provides no reliable information about spacer order or total length of the DR region. A biotin labeled reverse primer is used, so that all the reverse strands synthesized are biotin labeled.

Fig. 3. Principle of the *in vitro* amplification of DNA within the DR region of *M. tuberculosis* complex bacteria. The use of the 2 primers, a and b, for *in vitro* amplification, will lead to the amplification of any spacer or a stretch of neighbouring spacers and DR's.

Oligonucleotides derived from the known spacers in the DR cluster are covalently linked to an activated membrane in parallel lines. PCR products are hybridized perpendicular to the oligo lines. After hybridization the membrane is incubated in streptavidin peroxidase, which binds to the biotin label on the PCR products. Detection of hybridization signals is optimized by the enhanced chemiluminescence (ECL) detection system (of course any biotin-detection method can be used when optimized). The peroxidase present on the streptavidine catalyzes a reaction
resulting in the emission of light which can be detected by autoradiography of the membrane. We refer to this type of blot as reversed line blot (Fig. 4).

An example of a result of the spoligotyping method used to analyze a variety of clinical isolates is shown in Fig. 5.

**Fig. 4.** Overview of the spoligotyping method.

**Fig. 5.** A typical spoligotyping result of *M. tuberculosis* H37Rv, *M. bovis* BCG P3 and 38 different clinical isolates. A membrane with 43 spacer oligonucleotides was used (vertical lines). The spacer oligonucleotides were derived from the spacers of *M. bovis* BCG P3, *M. tuberculosis* H37Rv.

1.2. Practical use

Spoligotyping may offer an alternative for typing Southern blotting when rapid results are required. The method is in particular useful to simultaneously detect and type *M. tuberculosis* complex bacteria in clinical samples (suspected nosocomial infections, outbreaks in prisons, etc.). The level of differentiation by spoligotyping is less compared to IS6110 fingerprinting for strains having five or more IS6110 copies, but higher for strains with less than five copies. Thus spoligotyping is a preferred method to type *M. bovis* strains, which usually contain only one or two IS6110 copies. Note that *M. bovis* can be recognized by the absence of reactivity with spacers 39-43 (Fig. 5).
2. **KITS**

2.1 **Available spoligotyping products**

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<td>Foam cushions</td>
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</table>

2.2 **Kit contents (IM9701)**

This kit for spoligotyping consists **four vials**, **one membrane** and **one manual**:

1) Two vials containing the positive controls:
   a) **positive control 1.** *(M. tuberculosis strain H37Rv)*
   b) **positive control 2.** *(M. bovis BCG P3)*

Both positive controls are 10ng/µl. For PCR amplification 2µl of each positive control should be added to the PCR reaction mixture (see section 3.1). The volume in each vial is 25µl and should therefore be sufficient for approximately 12 PCR reactions.

2) Two vials containing the primers for PCR amplification:
   a) **primer Dra** (biotinylated)
   b) **primer DRb**

The primers are shipped lyophilized. To prepare both primers for PCR amplification (see section 3.1) both primers should be dissolved in 1.0 ml MQ water. Then split in two separate vials of 0.5 ml each and add 0.6 MQ water to each vial. For storage see also the remarks b) and c) from section 3.1. The volume in each vial should be sufficient for approximately 550 PCR reactions.

3) One spoligo-membrane.

The membrane is shipped in 20 mM EDTA. Please avoid dehydration at any time, because this will rapidly decrease the quality of the membrane (see section 3.3, item 3.). Store the membrane at + 4°C for optimal storage condition.

4) One manual
3. METHODS

3.1. In vitro amplification of spacer DNA by PCR

Principle
Amplification of the spacers is accomplished by using the primers DRa and DRb, which enable to amplify the whole DR region. Only a very small amount of template DNA is required. Typically the PCR is performed on 10 ng purified chromosomal Mycobacterial DNA but, with minor adaptations, DNA extracts from clinical samples or lysed bacteria (from freezer or Löwenstein) can also serve as template (see also section 7). The PCR products are labeled with biotin, because primer DRa is biotinylated.

Procedure
1) Dilute the DNA samples to the required concentration. Always include chromosomal DNA of *M. tuberculosis* strain H37Rv and *M. bovis* BCG P3 as positive controls. Use water as a negative control.
2) Prepare the reaction mixture:
   - x µl template DNA (20 ng)
   - 4 µl primer DRa (20 pmol)
   - 4 µl primer DRb (20 pmol)
   - 4 µl dNTP-mixture (2.5 mM each dNTP, final conc. 0.2 mM each dNTP)
   - 5 µl 10x concentrated Super *Tth* buffer
   - 0.1 µl Super *Tth* polymerase (5 units/µl)
   - 33-x µl MQ water (to a final volume of 50 µl)
3) Add one drop of mineral oil to the tubes to prevent evaporation of the PCR-mix during the amplification.
4) Place the tubes in a PCR-apparatus for amplification, and perform the following temperature cycling:
   - 3 min 96°C
   - 1 min 96°C
   - 1 min 55°C  20x
   - 30 sec 72°C
   - 5 min 72°C
Remarks
a) Preparation of the mixture has to take place in a laboratory free of mycobacterial PCR products containing the DR sequences.
b) Primer DRa is biotinylated and should be stored at +4°C. Repeated freeze-thawing of the biotinylated primer results in weaker Spoligopatterns.
c) Primer DRb should be stored in small aliquots at -20°C.
d) For amplification of the DR-cluster from extracts of clinical samples, the number of cycles can be increased to 40.
e) For amplification of the DR-cluster from heat-killed cells, the number of cycles can be increased to 30 (see also section 7B, Preparation of lysates from colonies).
f) PCR products can be used immediately, but can also be stored at -20°C to be used later.

3.2. Hybridization with PCR product and detection

Purpose
Hybridization of the biotin-labeled PCR products to the immobilized spacer-oligos that represent spacers of known sequence. The presence of spacers is visualized on film as black squares after incubation with streptavidin-peroxidase and ECL-detection.

Note
- All incubations should take place in a plastic container under gentle shaking, unless otherwise stated.
- Thoroughly clean the miniblotter with soap and a dedicated brush, preferably one day before use.
- Never touch the membrane with gloves, the powder causes background. Use forceps.
- The quality of the SDS is of critical importance. It should be fresh, do not store it for longer than one week. We recommend SDS from BDH Laboratory Supplies.

Procedure
1) All buffers should be prewarmed before use. Prepare the following buffers from concentrated stocks, using demineralized water for dilution (quantities for one membrane):
250 ml 2xSSPE/0.1% SDS, 60°C,
250 ml 2xSSPE/0.5% SDS, 60°C,
250 ml 2xSSPE/0.5% SDS, 42°C.
250 ml 2xSSPE, room temperature.

2) Add 20 µl of the PCR products to 150 µl 2xSSPE/0.1% SDS.
3) Heat-denature the diluted PCR product for 10 min at 99°C and cool on ice immediately.
4) Wash the membrane for 5 min at 60°C in 250 ml 2xSSPE/0.1% SDS.
5) Place the membrane and a supportcushion into the miniblotter, in such a way that the slots are perpendicular to the line pattern of the applied oligonucleotides. a)
6) Remove residual fluid from the slots of the miniblottter by aspiration.
7) Fill the slots with the diluted PCR product (avoid air bubbles!) and hybridize for 60 min at 60°C on a horizontal surface (no shaking!). Avoid contamination of neighbouring slots. b)
8) Remove the samples from the miniblottter by aspiration and take the membrane from the miniblottter using forceps.
9) Wash the membrane twice in 250 ml 2xSSPE/0.5% SDS for 10 min at 60°C.
10) Place the membrane in a rolling bottle and allow it to cool down to prevent inactivation of the peroxidase in the next step.
11) Add 2.5 µl streptavidin-peroxidase conjugate (500U/ml) to 10 ml of 2xSSPE/0.5% SDS, and incubate the membrane in this solution for 45 to 60 min at 42°C in the rolling bottle.
12) Wash the membrane twice in 250 ml of 2xSSPE/0.5% SDS for 10 min at 42°C.
13) Rinse the membrane twice with 250 ml of 2xSSPE for 5 min at room temperature.
14) For chemiluminiscent detection of hybridizing DNA, incubate the membrane for 1 min in 20 ml ECL detection liquid. c)
15) Cover the membrane with a transparant plastic sheet or Saran-wrap and expose a light sensitive film to the membrane for 20 min. d)
16) If the signal is too weak or too strong the membrane can be used again directly to expose another film for a shorter or longer period.

Remarks
a) Do not reuse the supportcushions.
b) If less than 45 samples are applied to the miniblotter, fill one neighbouring slot with 2XSSPE/0.1%SDS to prevent cross-flow.
c) Use a dedicated plastic container. Do not use this container for other purposes, since some reagents decrease the intensity of the Spoligopatterns.
d) If the result is unsatisfactory, you can try to improve this.
Black spots (background) possibly occur due to contamination during filter handling (e. g. touched with fingers). Start again from step 8.

Blank areas in the spoligopatterns possibly indicate that the membrane was not completely soaked with ECL detection liquid. Start again from step 13.

3.3. Regeneration of the membrane

Purpose
The hybridized PCR product is dissociated from the membrane in order to regenerate the membrane for the next hybridization. A membrane can be regenerated for at least 10 times.

Procedure
1) Wash the membrane twice by incubation in 1% SDS at 80°C for 30 min.
2) Wash the membrane in 20 mM EDTA pH 8, for 15 min at room temperature.
3) Store the membrane at 4°C until use (sealed in plastic or wrapped in Saran-wrap, to avoid dehydration of the membrane).

4. Additional reagents (not supplied)

20xSSPE
0.2 M Na₂HPO₄·2H₂O 35.6 g/l
3.6 M NaCl 210.24 g/l
20 mM EDTA 7.4 g/l
The pH should be 7.4. Autoclave.
Store at room temperature for no longer than one year.

2xSSPE
Dilute 20xSSPE ten times with demineralised water.

10% SDS
10 g SDS / 100 ml demineralised water.

2xSSPE/0.1% SDS
Add 100 ml 20xSSPE and 10 ml 10% SDS to 890 ml demineralised water.

2xSSPE/0.5% SDS
Add 100 ml 20xSSPE and 50 ml 10% SDS to 850 ml demineralised water.
5. Supplies

5.1 Hardware for RLB

*Maxi 14 Hybridisation oven with shaking platform*

Thermo Electron Molecular Biology
300 Second Ave
Needham Heights, MA 02494, USA
tel.: (1)-781-449-8060
fax: (1)-781-444-6743
internet: www.thermo.com
cat no. HBMSOV14

*Miniblotter MN45*

Isogen Life Science, Maarssen, The Netherlands
Industrieweg 68
Maarssen, The Netherlands
tel.: +31(0) 346 550 556
fax: +31(0) 346 554 619
E-mail: support@isogen-lifescience.com
internet: www.isogen-lifescience.com
cat no. MN45

*Plate cushions* for miniblotter

Isogen Life Science, Maarssen, The Netherlands
Industrieweg 68
Maarssen, The Netherlands
tel.: +31(0) 346 550 556
fax: +31(0) 346 554 619
e-mail: support@isogen-lifescience.com
internet: www.isogen-lifescience.com
cat no. PC2 (10); PC200 (100)

*X-ray films* preferably *Hyperfilm ECL* (18 x 24 cm), but others work as well

Amersham Biosciences
Little Chalfont
Buckinghamshire HP7 9NA, UK
internet: www.amershambiosciences.com
cat no. RPN3103K (75 sheets)

*Incubation box* fitting the membrane
Common heat resistant household Tupperware.

*Exposure cassette* (24 cm X 30 cm)

SIGMA
PO Box 14508
St. Louis, MO 63178, USA
tel.: 314 771 5750
fax: 314 771 5757
internet: www.sigma-aldrich.com
cat no. Z36,009-0
20 x SSPE, 4 ltr.
Order number: 15591-035
Gibco BRL Life Technologies Inc.

SDS specially pure (500 g)
Order number: 44244 4H
BDH Laboratory Supplies

Super Taq DNA polymerase (5000 U)
Order number: TPO5c
HT Biotechnology Ltd., Unit 4, 61 Ditton Walk,
Cambridge, CB5 8DQ, UK

Streptavidin-POD-conjugate
Order number: 1089153
Boehringer

ECL detection liquid
Order number: RPN2105
Amersham International

6. Troubleshooting

1) No hybridization signal detected: analyze 5 µl of the PCR product on a 2% agarose gel. A ladder pattern should be visible. If a ladder pattern is visible, check the labelling of the PCR product by spotting it onto a membrane, followed by incubation with streptavidin peroxidase.

2) High background (stripes): thoroughly clean the miniblotter using a dedicated brush, and soak the apparatus, preferably overnight, in a soap solution, e.g. Extran (Merck).

3) High background (spots): strip the membrane again, and test it with PCR products of the control strains. If stripping does not lead to a lower background, the membrane should not be used anymore.

4) In case of other problems, contact us, preferably by e-mail or fax

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The Netherlands
7. FAQ (Frequently Asked Questions)

Q. When running the PCR reactions on a gel, I do not see any product. Is that normal?
A. Sometimes no DNA is observed looking at a gel. Because spoligotyping is more sensitive than gel electrophoreses, you may find a good signal on the membrane.

Q. What is the orientation of the membrane?
A. Each membrane is marked by date of production. This date is written in the upper right corner when then membrane was labelled from left to right. When hybridising you PCR products, this date should therefore be vertically. When you overlay your film, mark your film or bend the corner at which this date is written.

Q. We already have SDS in our laboratory. Can we use this without any problem?
A. Some users obtain good results with their own SDS. Some companies however produce SDS that gives some problems in obtaining clear blots. The kit is evaluated with the SDS from BDH laboratories and we therefore recommend using this particular SDS. Use a 10% stock solution (RT) with a expiration date of around a month.

Q. Is the kit only available with the biotinylated Dra-primer?
A. Since Isogen Bioscience B.V. from origin is a producer of biomolecules as DNA, peptides and PNA, we have any other haptens coupled to the Dra primer as well (eg. DIG, DNP,etc.). However, these haptens have not been evaluated with the spoligotyping technique. If you prefer using other haptens, please inquire about the possibilities.

Q. When incubating the PCR products at 60°C, is there it possible that you get evaporation or cross-contamination of the different PCR products?
A. We have never experienced these features. Holding the blotter horizontally is the most important thing in hybridising you PCR products.
8. References


9. Template DNA isolation methods

General remarks:
- For handling clinical samples that are to be used in a PCR it is recommended to work in a room specially equipped for this purpose (over-pressure, laminar-flow hood).
- Always use negative controls.

A. Preparation of chromosomal DNA

Typically, isolation and purification of chromosomal *Mycobacterium* DNA is done using the CTAB method:

1) Transfer at least one loopful of cells into an Eppendorf tube containing 400 µl of 1xTE.
2) Heat 20 min at 80°C to kill the cells, and cool to room temperature.
3) Add 50 µl 10 mg/ml lysozyme, vortex and incubate at least 1 hr at 37°C.
4) Add 75 µl 10 % SDS/proteinase K solution (5 µl proteinase K, 10 mg/ml and 70 µl 10% SDS), vortex shortly and incubate 10 min at 65°C.
5) Add 100 µl 5 M NaCl.
6) Add 100 µl CTAB/NaCl solution (4.1 g NaCl and 10 g CTAB [N-cetyl-N,N,N,trimethylammoniumbromide] in 100 ml distilled water), which is prewarmed at 65°C. Vortex until the liquid content becomes white ("milky"). Incubate 10 min at 65°C.
7) Add 750 µl of chloroform/isoamyl alcohol (24:1), vortex 10 sec, and centrifuge at room temperature for 5 min, 12,000 g.
8) Transfer the aqueous supernatant to a fresh microcentrifuge tube.
9) Add 450 µl isopropanol.
10) Incubate 10 min on ice.
11) Centrifuge 15 min at room temperature.
12) Discard the supernatant and wash the pellet with 1 ml of 70% ethanol and centrifuge (approximately 5 min at room temperature).
13) Discard the supernatant and dry the pellet.
14) Redissolve the pellet in 20 µl of 1xTE buffer. The DNA can be stored at 4°C until further use.

B. Preparation of lysates from colonies

1) Resuspend 2 loops of cells in 250 µl 1xTE in an Eppendorf tube.
2) Kill the cells by incubation at 80°C for 1 hour.
3) Centrifuge the tube at 13000 rpm for 2 min, discard the supernatant and resuspend the pellet in 500 µl of 150 mM NaCl. Repeat this step twice.
4) Discard the supernatant and resuspend the pellet in 25 µl of distilled water or 1x TE.
C. **Extraction of total DNA from clinical samples**

1) Bring the sample (max 1 ml or 1 cm³) aseptically in a 10 ml tube with 2-3 ml of digestion buffer (500 mM Tris HCl, pH 9.0, 20 mM EDTA, 10 mM NaCl, 1% SDS) and incubate overnight at 60°C.

2) Vortex the sample for 20 sec, add 0.5 ml phenol to 0.9 ml sample and vortex for 20 sec.

3) Centrifuge for 5 min at max speed.

4) Transfer the aqueous phase to a fresh tube, containing 0.5 ml phenol, vortex for 20 sec and centrifuge for 5 min at max speed.

5) Transfer the aqueous phase (approx. 350 µl) to a fresh tube containing 35 µl 3 M NaAc and 800 µl absolute ethanol, mix and incubate for 20 min at -20°C.

6) Centrifuge for 30 min at room temperature, max speed.

7) Discard the supernatant and wash the pellet with 500 µl 70% ethanol, centrifuge for 5 min at max speed.

8) Discard the supernatant, dry the pellet, resuspend the DNA in 50-200 µl 1x TE and store at -20°C until further use.

D. **Isolation of genomic DNA from paraffin-embedded tissues**

Sample preparation of DNA from the paraffin-embedded tissues is successful, but remains time consuming. The technique involves two major steps, deparaffinization and protein digestion, each of which involves several centrifugations and washes and requires multiple tube transfers. We use a method which is a one step procedure without protein digestion:

1) Add 150 µl of a 5% Chelex suspension to a 14 µm paraffine-embedded tissue section.\(^a, b\)

2) Vortex thoroughly. The section should be completely covered with the Chelex suspension.

3) Heat the mixture 30 min at 100°C. The paraffin then appears floating on the surface of the solution.

4) Centrifuge 10 min at 13000 x g.

5) Transfer the solution beneath the paraffin, containing the extracted DNA, to a clean microcentrifuge tube.\(^c\)

6) The PCR is run with two different dilutions of the extracted DNA: 10 µl undiluted DNA and 10 µl DNA of an 1:4 dilution, in 50 µl PCR-mix.

**Remarks**

a) To prepare the sections use another scalpel or knife for each sample. The microtome and the knife should be disinfect with 1 N HCl for two minutes after each sample to prevent contamination. Cut a negative control between every sample.

b) The aim of Chelex®100 treatment is to remove metal ions. Chelex® 100 is stable for at least 2 years when stored sealed in the original container at 22°C. If left in the hydrogen form for more than a few hours, the Chelex has a tendency to lose chelating capacity.

c) Avoid transferring the Chelex. Chelex will bind Mg²⁺ in the PCR-mix.